



POINT OF CARE

NURSING VISIT

BUSINESS MODEL SOFTWARE TRAINING

Good Looking





BUSINESS MODEL SOFTWARE

Point of Care (RN'S): Recommended Training Course Agenda

Course Purpose: We recommend using the following training outline to ensure that training participants receive clear instructions on how to efficient use a Point of Care device for documentation of patient visits in the software. The sequence of courses can be changed based on agency training needs and schedule; however the content of each course should remain as stated.

Recommended Course Attendees: RN's

 : 1 hour 30 minutes to 2 hours

COURSE TITLE	COURSE DESCRIPTION	
Logging Into the Offline Version of Point of Care	Learn how to register and begin using the Point of Care device within the software.	10 Minutes
Syncing and What It Means: Explain What's Happening	Learn the importance of syncing and how to sync your Point of Care device.	10 Minutes
Other Options Button	Learn about the "Other Options" button while working on the POC device.	10 Minutes
View Messages	Learn how to view messages on a Point of Care device.	5 Minutes
Compose Messages	Learn how to write and send messages from the POC device.	5 Minutes
Communication Orders: Explain Why We Put this Option Here	Learn how to create a communication note while using a POC device.	10 Minutes
Task: Examples of How & What to Use It For	Learn how to create a task while using a POC device.	5 Minutes
Viewing Your Schedule	Learn how to view & navigate through your schedule on your device.	10 Minutes
Visit/Patient Mapping Feature	Learn about the patient mapping features in the software.	5 Minutes
Different Colors & Status You Will See	Learn what different colors and status' mean while using the Point of Care device.	10 Minutes
Different Filters & Grouping Options	Learn about and how to use various filter option for your Schedule in the Point of Care device.	5 Minutes



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COURSE TITLE

COURSE DESCRIPTION

Clicking on a Visit	Learn how to start a visit from a device.	<5 Minutes
Additional Patient Info & How to Start Your Visit	Learn how to locate and navigate to review additional patient information in your device.	5 Minutes

POINT OF CARE (NURSING VISIT)



COURSE TITLE

COURSE DESCRIPTION

View Medical Record	Learn how to locate and navigate through a patients medical record.	5 Minutes
How to Choose Start Date and Time	Learn how to enter the Start Date and Time in a visit.	< 5 Minutes
Special Features/Previous Answers	Learn how to locate previous answers to questions for a particular patient.	5 Minutes
Medication Profile	Learn how to locate, review, add & edit. medications within the Point of Care program.	10 Minutes
Wounds: Editing or inputting New Wounds, Wound Care Orders & Documentation	Learn how to add, edit & document wound care for a patient.	10 Minutes
Documenting Instructions and Procedures	Learn how to document instructions and procedures completed during a visit.	10 Minutes
Patient Signature/ Alternate Signing Options	Learn how to locate and allow the patient to sign a visit has been completed.	< 5 Minutes
Clinician Signature/ Alternate Signing Options	Learn how to locate and complete the clinician signature for a particular visit.	< 5 Minutes
End Date and Time	Learn how to enter and change the End Date and Time of a visit.	< 5 Minutes
Saving Incomplete Visit for Later	Learn how to use the red 'X' button to save incomplete documentation.	< 5 Minutes
Turning in Your Visit	Learn how to finish and turn in a completed visit documentation.	< 5 Minutes
Correcting Failed Visits	Learn how to review and correct visits that have been failed back.	5 Minutes

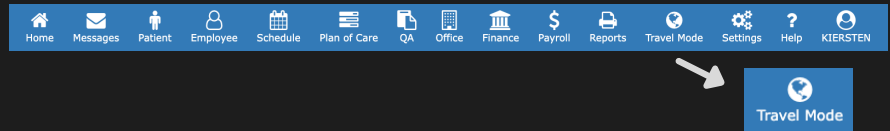
Point of Care (Nursing Visit)



1

Go to 'Travel Mode' Tab

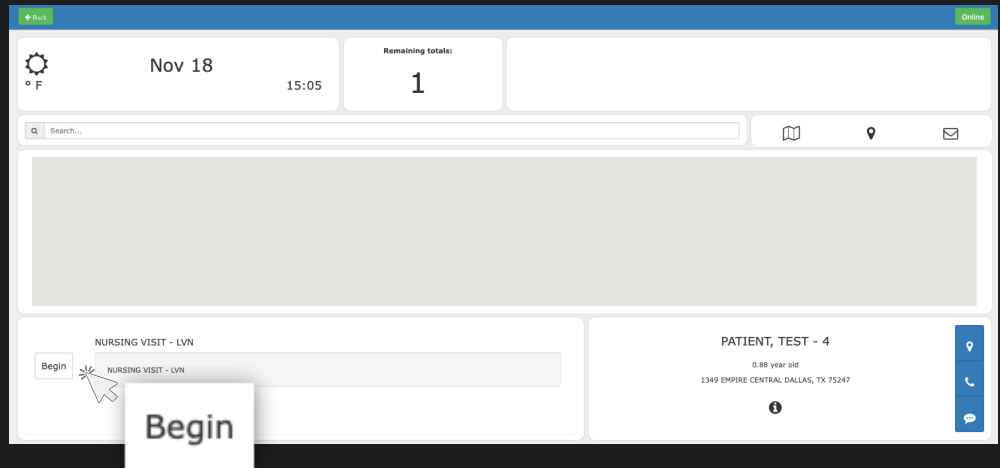
- On your home page, click the 'Travel Mode' tab at the top tool bar.



2

Click on the Scheduled Visit

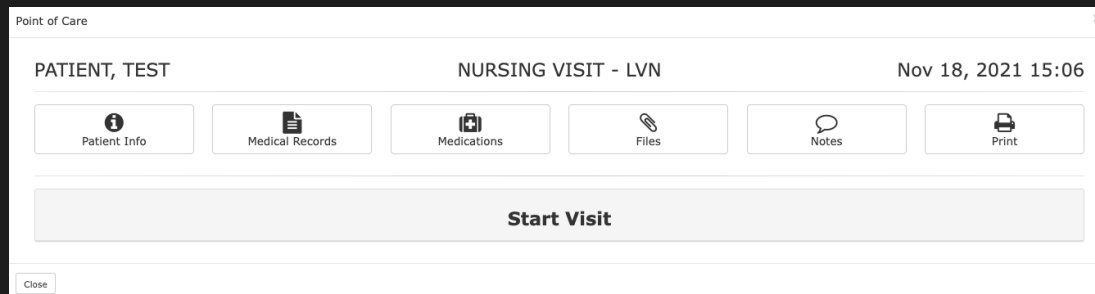
- The page will present a list of your visits for that day. Click on the 'Begin' button next to the scheduled visit with the specific patient you are assessing.



3

Start Visit

- On the Point of Care page, click the 'Start Visit' button and begin your patient assessment process.



Start Visit

4

Complete the Start Visit Section

- When you click on 'Start Visit,' there will be drop down open.
- For 'Purpose of Visit' choose 'Routine' from the drop down menu.

Purpose of Visit: Routine

Additional Documents to Complete

Time In: 3:06 PM

Mileage: 9 Miles

Travel Time: 12 Minutes

Save Section

- Assessment
- Reassessment
- Resumption of Care
- Other Follow-Up
- Routine
- Discharge
- Missed Visit

Point of Care (Nursing Visit)



5 Additional Documents to Complete

- If you click on the 'Additional Documents to Complete' button, a drop down will open. Use the check boxes for any items relevant to the patient assessment.

The screenshot shows a dropdown menu titled "Additional Documents to Complete". It contains a list of document types, each with a checkbox on the left. The first checkbox is checked and has a mouse cursor hovering over it. The second checkbox is also checked. The other checkboxes are unchecked. At the bottom right of the list, there is a dropdown menu with the text "01 - Start of Care (further visits planned)".

Document Type	Checked
Admission Documents	✓
Homebound Assessment	☐
Authorization Request	☐
Employee Supervision	☐
Patient Supervision	☐
Progress Summary	☐
Discharge Summary	☐
Care Coordination Summary	☐
Create HHA Plan of Care	✓
OASIS	✓
Hospice Information Set	☐
Bereavement Assessment	☐
Spiritual Assessment	☐

6 Save Section

- Record the time you clocked in and the travel information by dragging the toggle buttons.
- Once you have completed the Start Visit items, click the 'Save Section' button.

The screenshot shows the "Start Visit" form. It has a blue header with the text "Start Visit". Below the header, there is a "Purpose of Visit:" dropdown menu with "Routine" selected. Below that is a section titled "Additional Documents to Complete" which is currently empty. Below that is a "Time In:" field with "3:06 PM" entered. Below that are two sliders: "Mileage: 9 Miles" with a slider from 0 to 100, and "Travel Time: 12 Minutes" with a slider from 0 Minutes to 2 Hours. At the bottom of the form is a red button labeled "Save Section".



A close-up of the "Save Section" button, which is a red rectangular button with the text "Save Section" in white.

Point of Care (Nursing Visit)



1 COVID Screening

- After you have started the visit, the visit items to go through will be listed. Click on the 'Covid Screening' button.

The screenshot shows a vertical list of visit items under the heading 'Start Visit'. The items are: 'Covid Screening', 'Since Previous En', 'Current Health Status', 'EENT', and 'Respiratory'. The 'Covid Screening' item is highlighted with a grey background and a mouse cursor is pointing at it.

2 Answer the Screening Questions

- When the 'COVID Screening' section opens, the screening questions will be automatically populated to 'No'. If you select 'Yes' for any of the questions, use the open text box at the bottom to explain.
- Use the open field to input their temperature.
- Once you have completed the screening, click the 'Close Section' button.

The screenshot shows the 'Covid Screening' form. It has a blue header with the text 'Covid Screening'. Below the header is a section titled 'Clinician Screening' with several questions and 'Yes/No' buttons. The questions are: 'Has a negative COVID screening already been conducted for this clinician today?', 'Does the clinician have fever higher than 100.3 degrees or new respiratory symptoms such as cough, shortness of breath, or sore throat?', 'Has the clinician had close contact with a person with COVID-19 or suspected of having COVID-19 in the past 14 days?', 'Has the clinician been diagnosed with COVID-19 or told by a healthcare professional they might have COVID-19?', 'Current Temperature:' (with an input field), 'Is the clinician experiencing any chills, cough, shortness of breath, fatigue, muscle or body aches, or headaches that might indicate COVID-19?', and 'Does the clinician have a new loss of taste or smell, sore throat, congestion, runny nose, nausea, vomiting, or diarrhea that might indicate COVID-19?'. At the bottom of the form is a text box for additional details and a 'Close Section' button. A mouse cursor is pointing at the 'Close Section' button.

3 Save 'Covid Screening' Section

- When you click the 'Close Section' button, it will condense. You will repeat the same process for the 'Patient Screening' and 'Family Screening' sections.
- After they are complete, click the red 'Save Section' button.

The screenshot shows the condensed 'Covid Screening' section. It has a blue header with the text 'Covid Screening'. Below the header are three sections: 'Clinician Screening', 'Patient Screening', and 'Family Screening', each with a checkmark icon. At the bottom of the section is a red 'Save Section' button. A mouse cursor is pointing at the 'Save Section' button.

Save Section

Point of Care (Nursing Visit)



1

Since Previous Encounter

- Click on the 'Since Previous Encounter' button on the visit list.

The screenshot shows a list of visit options. The options are: 'Start Visit', 'Covid Screening', 'Since Previous Encounter' (highlighted with a mouse cursor), 'Current Health', and 'Since Previous Encounter' (highlighted with a mouse cursor).

2

Complete the Questions

- When the drop down opens on the 'Since Previous Encounter' section, answer the 5 questions by clicking the 'Yes' or 'No' buttons.
- If you click the 'Yes' button, a form will appear where you can provide more information.

The screenshot shows the 'Since Previous Encounter' form with five questions and 'Yes'/'No' buttons:

- Is the patient experiencing any new problems not already covered by the Care Path? Yes No
- Has the patient communicated with the physician since the last visit? Yes No
- Were any changes made to the treatment plan? Yes No
- Does the patient have any new, changed, or discontinued medications? Yes No
- Have there been any changes to the patient's homebound status since the last visit? Yes No

A red 'Save Section' button is at the bottom.



The screenshot shows the 'Since Previous Encounter' form with the 'Yes' buttons selected for the first four questions. The 'How?' and 'Why?' fields are now visible:

- Is the patient experiencing any new problems not already covered by the Care Path? Yes No
- Has the patient communicated with the physician since the last visit? Yes No
- How? Phone Visit
- Why? [Text input field]
- Were any changes made to the treatment plan? Yes No
- Does the patient have any new, changed, or discontinued medications? Yes No
- Have there been any changes to the patient's homebound status since the last visit? Yes No

A red 'Save Section' button is at the bottom.



3

Save 'Previous Encounter' Section

- Once you have answered all questions and completed the required fields, click the red, 'Save Section' button.

A red button labeled 'Save Section'.

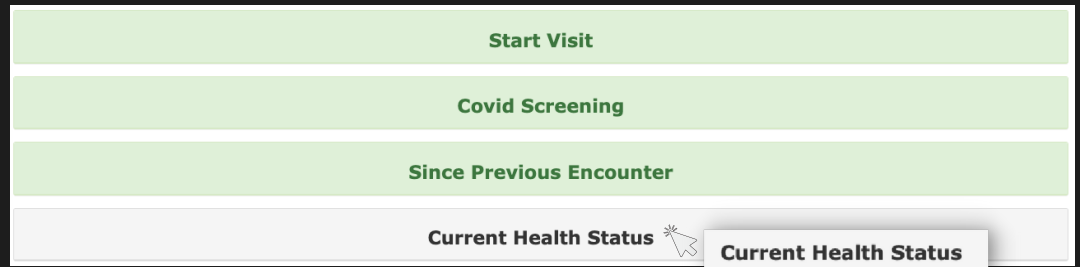
Point of Care (Nursing Visit)



1

Current Health Status

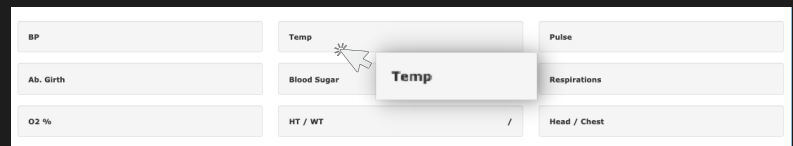
- Click on the 'Current Health Status' button on the visit list.



2

Record the Vitals

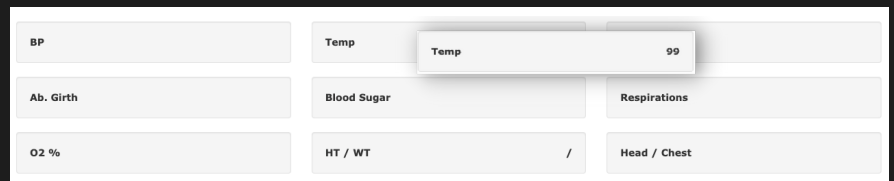
- A drop down will open. Go through the categories below and record the vitals for each item.
- To update the vital, click on the item so a form opens up.
- Complete the form's fields for that vital and then click the 'Update' button on the bottom right. The vital information will be shown next to the item.
- Repeat this process for the remaining vitals.



Update Vital Signs

Temperature:

UPDATE



Bowel Sounds, Heart Sounds, Peripheral Pulses, Edema, Lung Sounds, and Dyspneic

- Use the toggle button to indicate the patient's Bowel Sounds and Level of Dyspnea
- Use the buttons below to choose the option that reflects the patient's status for the additional line items.

Bowel Sounds: Normal X 4 Other

Heart Sounds:

Peripheral Pulses:

Edema:

Lung Sounds:

Dyspneic: Patient is not short of breath 04



Point of Care (Nursing Visit)

3

Pain Assessment

The Pain Assessment provides you with different options for assessing the patient's pain level. Simply click on the method you would like to use.

Pain Assessment Tools:

1-10

- For this option, use the toggle button to drag to the number indicating the patient's pain level.

→ Pain: 0

Smiley Scale

- For this option, select the face that best reflects their pain.

→ Smiley Scale:

Mankoski

- If you select Mankoski, it will display a pain scale from 0-10 with the pain level description and suggested treatment associated to that pain level.

→ Mankoski Pain Scale:

<input type="checkbox"/> 0	Pain Free	No medication needed
<input type="checkbox"/> 1	Very minor annoyance - occasional minor twinges	No medication needed
<input type="checkbox"/> 2	Minor annoyance-occasional strong twinges	No medication needed
<input type="checkbox"/> 3	Annoying enough to be distracting	Mild painkillers are effective. (aspirin, ibuprofen)
<input type="checkbox"/> 4	Can be ignored if you are really involved in an activity, but still distracting	Mild painkillers relieve pain for 3 to 4 hours
<input type="checkbox"/> 5	Can't be ignored for more than 30 minutes	Mild painkillers relieve pain for 3 to 4 hours
<input type="checkbox"/> 6	Can't be ignored for any length of time, but you can still participate in your normal activities	Stronger painkillers (Codeine, Vicodin) reduce pain for 3 to 4 hours
<input type="checkbox"/> 7	Makes it difficult to concentrate, interferes with sleep. You can still function with effort	Stronger painkillers are only partially effective. Strongest painkillers relieve pain (Oxycontin, Morphine)
<input type="checkbox"/> 8	Normal physical activity severely limited. You can converse with effort. Nausea and dizziness set in as factors of pain	Stronger painkillers are minimally effective. Strongest painkillers reduce pain for 3 to 4 hours
<input type="checkbox"/> 9	Unable to speak. Crying out or moaning uncontrollably - near delirium	Strongest painkillers are only partially effective
<input type="checkbox"/> 10	Unconscious. Pain makes you pass out	Strongest painkillers are only partially effective

FLACC (Face, Legs, Activity, Cry, Consolability)

- Selecting FLACC will display 5 categories where you will select the patient's actions associated with the category.

→

Face: <input type="checkbox"/> No particular express/smile <input type="checkbox"/> Occasional grimace or frown, withdrawn, disinterested <input type="checkbox"/> Frequent to constant quivering chin, clenched jaw	Legs: <input type="checkbox"/> Normal position or relaxed <input type="checkbox"/> Uneasy, restless, tense <input type="checkbox"/> Kicking, or legs drawn up	Activity: <input type="checkbox"/> Lying quietly, normal position, moves easily <input type="checkbox"/> Squirming, shifting back and forth, tense <input type="checkbox"/> Arched, rigid or jerking
Cry: <input type="checkbox"/> Content, relaxed <input type="checkbox"/> Reassured by occasional touching, hugging or being talked to, distractible <input type="checkbox"/> Difficult to console or comfort	Consolability: <input type="checkbox"/> Content, Relaxed <input type="checkbox"/> Reassured by occasional touching, hugging or being talked to, distractible <input type="checkbox"/> Difficult to console or comfort	

Point of Care (Nursing Visit)



4

Complete Health Status Items

- Once you have completed the Pain Assessment, use the toggle buttons and status buttons to indicate the remaining items in the Health Status Section.

Pain Assessment Tools: 1-10 Mankoski FLACC

Pain Frequency (Interfering With Activity or Movement): 00 No Pain 04

Current Cognitive Functioning: 00 Alert/Oriented 04

Compliance With Prescribed Diet: Compliant Non-Compliant

Gastrointestinal Status: Regular Impaired

Urinary Status: Normal Abnormal

Abuse / Neglect Indicators: No Yes

Comments: Comment

5

Save Health Status Section

- Once you have completed the 'Health Status' section, click the red 'Save Section' button.

Pain Assessment Tools: 1-10 Mankoski FLACC

Pain Frequency (Interfering With Activity or Movement): 00 No Pain 04

Current Cognitive Functioning: 00 Alert/Oriented 04

Compliance With Prescribed Diet: Compliant Non-Compliant

Gastrointestinal Status: Regular Impaired

Urinary Status: Normal Abnormal

Abuse / Neglect Indicators: No Yes

Comments: Comment

Save Section



Save Section

Point of Care (Nursing Visit)



1

Open EENT

- Click the 'EENT' button in the Visit list.

Since Previous Encounter

Current Health Status

EENT

Respiratory

Integumentary

EENT

2

Input Information

- When the drop down opens, use the check boxes to select all problems related to that patient for the following categories:
 - Eyes
 - Ears
 - Nose
 - Mouth
 - Throat
- Use the open text box to report any notes or other problems they are having that are not listed in the options.

EENT

Eye Problems

None WNL for patient

PERRL Glasses

Cortical Blindness Jaundice

Infections Displaced Position

Discharge Inflammation

Itch Pain

Blurred Vision Epicanthal Folds

Entropion Bitot's spot

Other

Ear Problems

None WNL for patient

Left ear Pain Right ear Pain

Loss of hearing (left ear) Loss of hearing (right ear)

Hearing Aid (left ear) Hearing Aid (right ear)

Cochlear Implants Tinnitus

Drainage Other

Nose Problems

None WNL for patient

Congestion Epistaxis

Loss of smell Sinus problems

Patency (Left) Patency (Right)

Mouth Problems

None WNL for patient

Abnormal mucosa appearance Masses or Tumors

Gingivitis Ulcerations

Gum problems Toothache

Problem chewing Problem swallowing

Throat Problems

None WNL for patient

Dysphagia Hoarseness

Lesions Sore throat

Comments

Save Section

3

Save EENT Section

- Once you have completed the EENT evaluation, click the red 'Save Section' button.



Save Section

Point of Care (Nursing Visit)



1

Open 'Respiratory'

- Click the 'Respiratory' button in the Visit list.

Current Health Status

EENT

Respiratory

Integumentary

Respiratory

2

Input Respiratory Information

- When the drop down opens, use the check boxes to select all respiratory problems related to that patient.
- Repeat this process for the 'Cough' section.

Respiratory

Respiratory Problems

None

Clear lung sounds

Dyspnea

Diminished (give location)

Wheezing on inspiration (give location)

WNL for patient

Orthopnea

Flushing

Rales (give location)

Wheezing on expiration

Cough

None

Cough type

Sputum

WNL for patient

Frequency

Unable to cough/expectorate independently

3

Input Respiratory Equipment

- Under 'Respiratory Equipment' use the check boxes to select the necessary equipment the patient needs.
- Input your comments in the open field that appear when you select an item.

Respiratory Equipment

Ventilator

Tracheostomy

Oxygen

Nebulizer

CPAP

Cough Assist

IPV

Other

Save Section

4

Save Respiratory Section

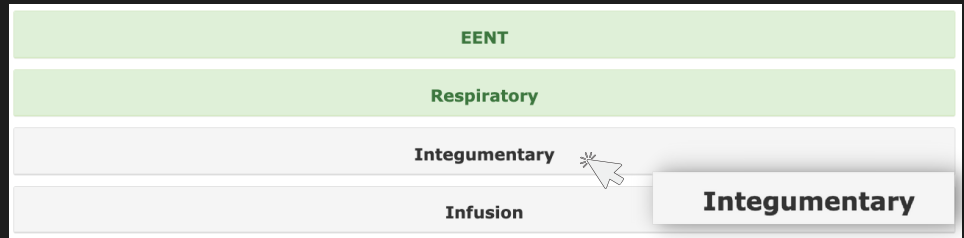
- Once you have completed the Respiratory evaluation, click the red 'Save Section' button.

Save Section

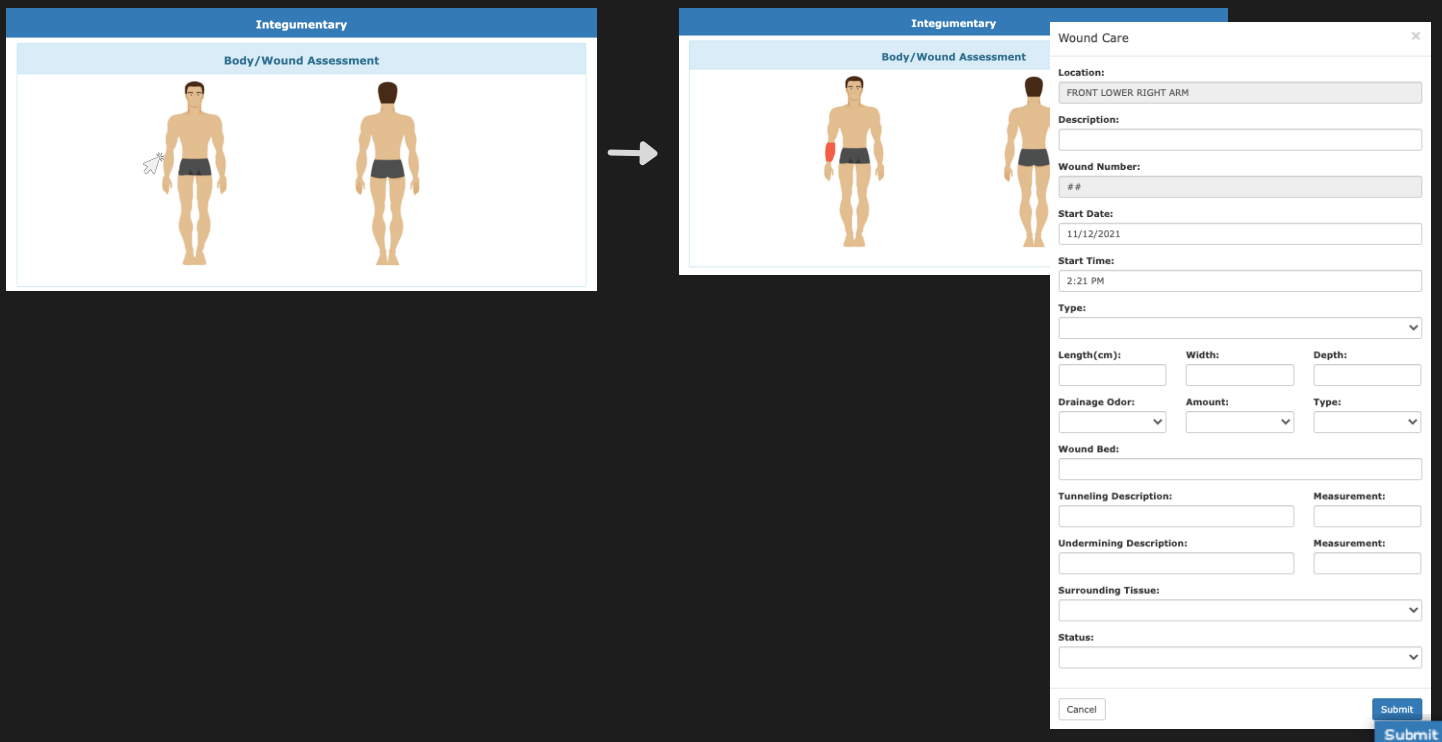
Point of Care (Nursing Visit)



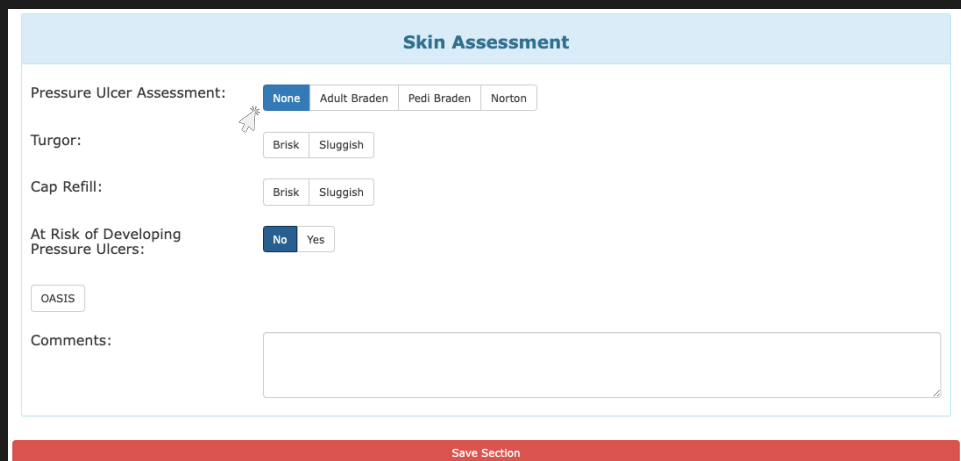
- 1 Open Integumentary**
 - Click the 'Integumentary' button in the Visit list.



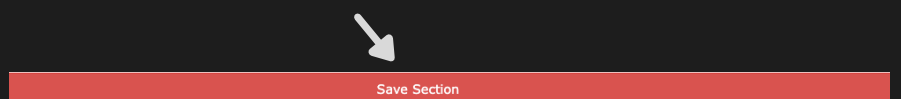
- 2 Body/Wound Assessment**
 - When the drop down opens, you will see a Body/Wound assessment. Simply click on the area of wound on the patient's body so it is highlight red.
 - When you click on the area, a form will open. Complete the required fields with the details of the wound and then click the 'Submit' button.



- 3 Skin Assessment**
 - Move onto the Skin Assessment and click on the button that reflects the patient's skin condition. Include any additional comments you have in the open text box.



- 4 Save Assessment Section**
 - Once you have completed the Assessment, click the red 'Save Section' button.

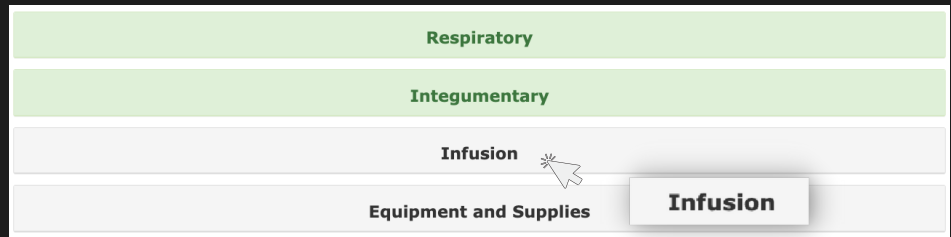


Point of Care (Nursing Visit)



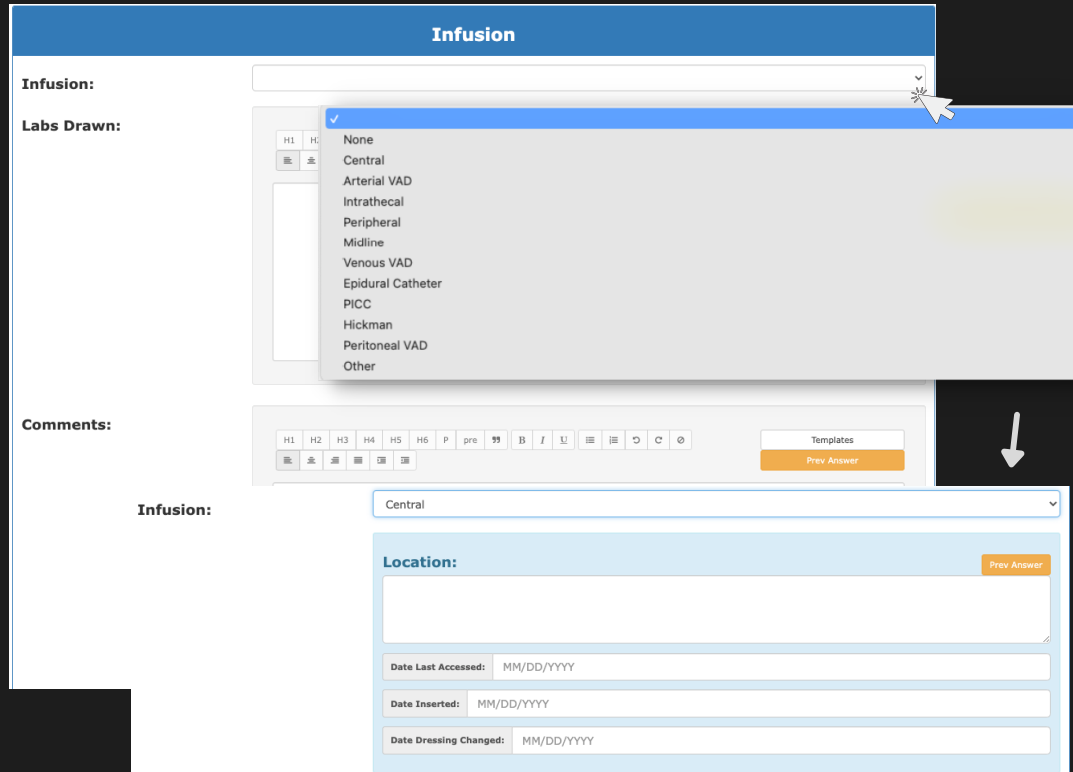
1 Open Infusion

- Click the 'Infusion' button in the Visit list.



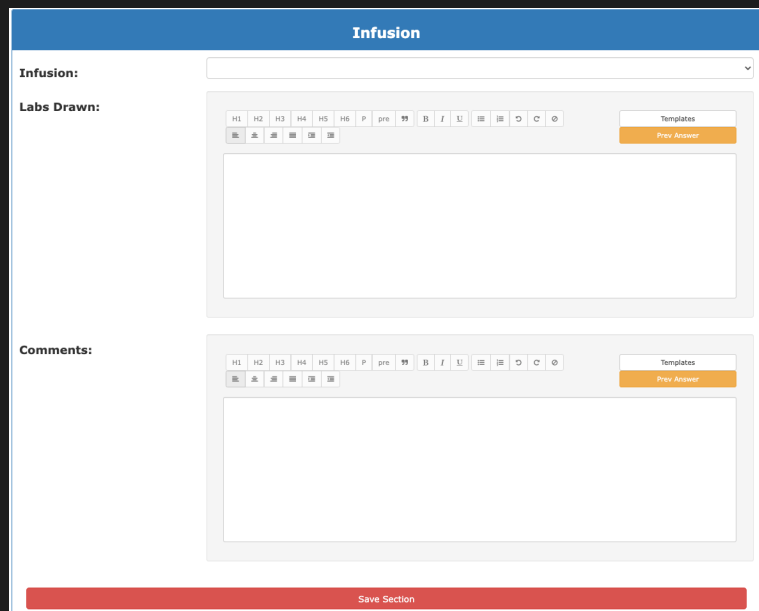
2 Choose the Infusion

- When the drop down opens, you will see a line item titled 'Infusion' and you will click on the drop down and see a list of options to choose from.
- Click the appropriate option and a form will appear.



3 Complete Open Fields

- Use the open text boxes to input the information for 'Labs Drawn' and any other comments you want to include.



4 Save Infusion Section

- Once you have completed the Infusion section, click the red 'Save Section' button.



Point of Care (Nursing Visit)



1 Open Equipment and Supplies

- Click the 'Equipment and Supplies' button in the Visit list.

Integumentary

Infusion

Equipment and Supplies

Progress Toward Goals

Equipment and Supplies

2 Input Equipment Information

- When the drop down opens, you will click on the 'Equipment' button and a secondary drop down will appear.
- Use the search bar to input the equipment they used for the visit, the equipment needed, and the quantities.
- Use the 'Yes' or 'No' buttons to indicate if the equipment was cleaned before and after the encounter.

Equipment and Supplies

Equipment

Save Section



Equipment

Equipment used:

Equipment Qty

Search...

Equipment needed:

Equipment Qty

Search...

Equipment Cleaned Before Encounter: Yes No

Equipment Cleaned After Encounter: Yes No

Save Section



3 Save Equipment & Supplies Section

- Once you have input the equipment used and needed, click the red 'Save Section' button.

Save Section

Point of Care (Nursing Visit)



1

Open Progress Towards Goals

- Click the 'Progress Towards Goals' button in the Visit list.

The screenshot shows a table with four rows: 'Infusion', 'Equipment and Supplies', 'Progress Toward Goals', and 'Interventions'. The 'Progress Toward Goals' row is highlighted in light green, and a mouse cursor is clicking on a button labeled 'Progress Toward Goals' in the right column of that row.

2

Update Existing Goals

- When the drop down opens, you will see a list of existing Goals. To update a goal's progress click on the open check box next to it. A form will open.
- Complete the required questions and fields within the form. Once all of your updates are in for the goal's progress, click the 'Submit' button.

The screenshot shows a dropdown menu titled 'Progress Toward Goals' with a search bar and a list of goal types: CUSTOM, BEHAVIORAL HEALTH GOAL, CUSTOM, BEHAVIORAL HEALTH GOAL, GI/GU GOAL, and CATHETER GOAL. Each item has a checkbox to its left. The second 'BEHAVIORAL HEALTH GOAL' item has a mouse cursor clicking on its checkbox. An 'Add Goals' button is located at the bottom right of the dropdown.



The screenshot shows a 'Task Documentation' form for a 'BEHAVIORAL HEALTH GOAL'. It includes a 'Progress Towards Goal' section with three radio button options: 'Patient is progressing, as evidenced by:', 'Patient is **not** progressing, as evidenced by:', and 'Patient has met goal, as evidenced by:'. The third option is selected. Below this is a text input field and a '% of Accuracy' dropdown menu set to '100'. There is a 'Time Completed' field with '15:57' entered. A 'Comment' section features a rich text editor with a toolbar and a large text area. 'Cancel' and 'Submit' buttons are at the bottom.

- Repeat this process for the remaining goals within the list.

Point of Care (Nursing Visit)



3 Add Goals

- To add a new goal, click on the 'Add Goals' button on the bottom right. A form will open.
- Input the information for the new goal you are adding. Once the form is complete, click the 'Submit' button.

Progress Toward Goals

Plan of Care

- CUSTOM
- BEHAVIORAL HEALTH GOAL
- CUSTOM
- BEHAVIORAL HEALTH GOAL
- GI/GU GOAL
- CATHETER GOAL

Add Goals

Add Goals

Title

Description

H1 H2 H3 H4 H5 P pre **B** *I* U %

Start

Date MM/DD/YYYY Time HH:MM

End

Date MM/DD/YYYY Time HH:MM

Status

Assigned To

Employee All Employees Employee Team Patient Job Title Service Category

Options

- Files
- Labels
- Members
- Forms
- Notes

Close Submit

4 Confirm Information

- Once you have confirmed the information in the Progress Towards Goals, you can condense that section and move on.

Point of Care (Nursing Visit)



1 Open Interventions

- Click the 'Interventions' button in the visit list.

2 Update Existing Interventions

- When the drop down opens, you will see a list of existing tasks. To update a task's progress click on the open check box next to it. A form will open.
- Complete the required questions and fields within the form. Once all of your updates are in for the task's progress, click the 'Submit' button.



- Repeat this process for the remaining tasks within the list.

Point of Care (Nursing Visit)



3 Add Tasks

- To add a new task, click on the 'Add Tasks' button on the bottom right. A form will open.
- Input the information for the new task you are adding. Once the form is complete, click the 'Submit' button.

Interventions

Plan of Care [v] [x]

<input type="checkbox"/>	AVOID IV, IM, SC INJECTIONS
<input type="checkbox"/>	MONITOR PATIENT'S LABS
<input type="checkbox"/>	MONITOR PULSE OXIMETRY
<input type="checkbox"/>	TEACHING: ABUSE, NEGLECT, OR EXPLOITATION
<input type="checkbox"/>	TEACHING: DYSRHYTHMIA

Add Tasks

Add Tasks

Title

Description

H1 H2 H3 H4 H5 P pre **B** I U **U** %

Start

Date MM/DD/YYYY Time HH:MM

End

Date MM/DD/YYYY Time HH:MM

Status

Assigned To

Employee All Employees Employee Team Patient Job Title Service Category

Goal

Search...

Repeat

times every for

Close Submit

4 Confirm Information

- Once you have confirmed the information in the Interventions, you can condense that section and move on.

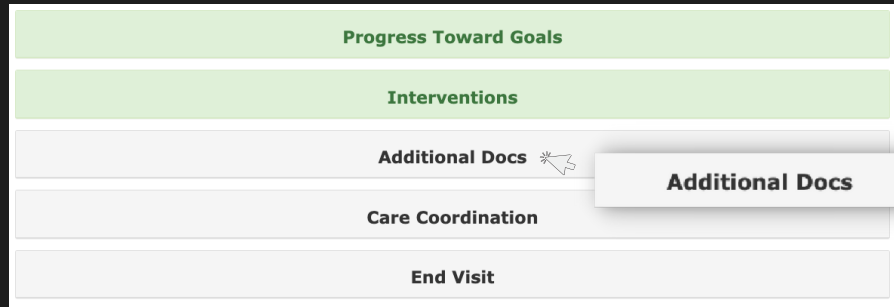
Point of Care (Nursing Assessment)



1

Open 'Additional Docs'

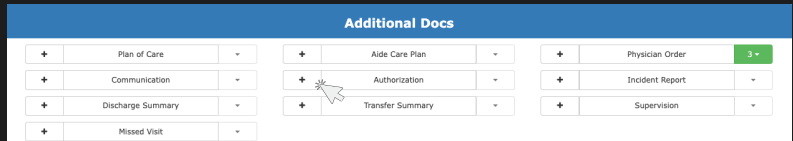
- Click the 'Additional Docs' button in the Visit list.
- A drop down will open.



2

Add Documents

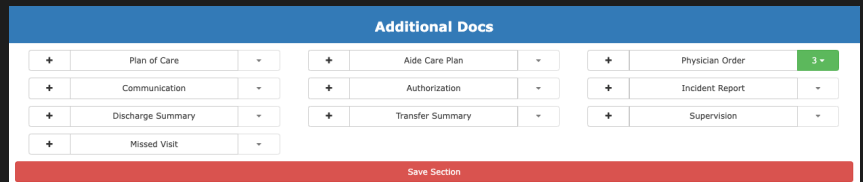
- In the listed options, you can select the document type you want to add.
- Click the '+' button to the right of the item you want to include. A form will open.
- Complete the required fields in the form and then click the 'Submit' button.



3

Save Additional Docs Section

- Once you have included all documents and input their information in the Additional Docs section, click the red 'Save Section' button.

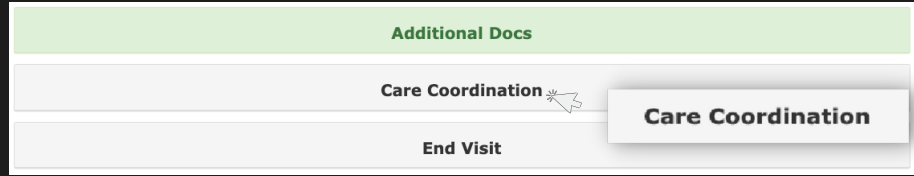


Point of Care (Nursing Visit)



1 Open Care Coordination

- Click the 'Care Coordination' button in the Visit list.
- A drop down will open.

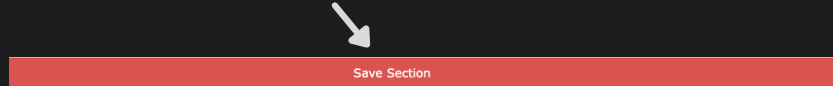


2 Input Care Coordination Info

- In the listed options, you can select who the care coordination is with by clicking on the check box.
- You can input any comments you have in the open comments box below.
- Indicate whether there are any problems to monitor or anything else that needs to be reported to the care team members by using the 'Yes' or 'No' buttons. If you click, 'Yes', a text box will open where you can input the information.

3 Save Care Coordination Section

- Once you have completed the Care Coordination section, click the red 'Save Section' button.



Point of Care (Nursing Visit)



1 Open 'End Visit'

- Click the 'End Visit' button in the Visit list.
- A drop down will open.

2 Input Signatures

- Next to the 'Patient Signature' item, click the 'Sign Patient Signature' button. A form will open.
- Using the mouse, the patient or caregiver will sign the open box. Click the 'Submit' button in the bottom right.
- Click the 'Patient Signature Options' drop down and select who signed for this visit.

3 Employee Signature

- Next to the 'Employee Signature' item, click the 'E-Sign' button to the left of the open field. A pop-up message will open.
- It will ask if you are sure you want to electronically sign the document. Click the 'Ok' button. Your electronic signature will be populated into the Employee Signature Field.

4 Finish the Form & Save the End Visit Section

- Input the required information in the form's remaining line items.
- Once every field is complete and all signatures have been included, click the red 'Save Section' button.

Save Section

Point of Care (RN Assessment)



1 Review Sections

- Once you have gone through every section, they will be highlighted green.
- You are able to review any section simply by clicking on the button and it will drop down.

Point of Care

PATIENT, TEST NURSING VISIT - LVN Nov 18, 2021 16:30

Start Visit

Covid Screening

Since Previous Encounter

Current Health Status

EENT

Respiratory

Integumentary

Infusion

Equipment and Supplies

Progress Toward Goals

Interventions

Additional Docs

Care Coordination

End Visit

Close Save + Submit

2 Save & Submit

- When you are ready, click the 'Save + Submit' button on the bottom right.

Point of Care

PATIENT, TEST NURSING VISIT - LVN Nov 18, 2021 16:30

Start Visit

Covid Screening

Since Previous Encounter

Current Health Status

EENT

Respiratory

Integumentary

Infusion

Equipment and Supplies

Progress Toward Goals

Interventions

Additional Docs

Care Coordination

End Visit

Close Save + Submit

★ Visit has been Completed Successfully!

Return